



UNIwersytet GDAŃSKI



Title					Code:
How to survive the COVID financial crisis using modern investment, banking and insurance products					14.3.5379 (winter) 14.3.5384 (summer)
ECTS points: 2	Hours: 15	Year: 2021/22	Semester: winter / summer	Status: Elective	Language: English
Lecturer: Piotr Pisarewicz PhD Email: piotr.pisarewicz@ug.edu.pl					
Course description:					
<ol style="list-style-type: none"> 1. Unemployment, inflation, bankruptycies - the pandemic impact on the economy, social, national and international relations 2. Pandemics over the centuries v.s. Covid-19 3. Asset management and investment funds (fundamentals of a-m, types of funds, portfolio selection, international a-m market) 4. Investment and corporate banking (fundamental elements of investment and corporate banking, underwriting, M&A transactions, role of global rating agencies, securitization, corporate loans, syndicated loan, cash pooling, corporate bonds, cash management, deposits, risk management) 5. Retail banking (key elements of retail banking, global trends in retail banking, retail payment instruments (cash, cheques, debit card, credit card), loan market, mortgage credit, retail deposits, internet and mobile banking) 6. Life insurance - categories of risks, structure and types of products, market practice 7. Non-life (eg. property, third-party, cargo, financial, and other types of insurance) - categories of risks, structure and types of products, market practice 8. Cyber-risk and other and threats of the international financial market during pandemics 					
Reading list:					
<ol style="list-style-type: none"> 1. Choudhry M., Landuyt G., The future of Finance - a New Model for Banking and Investment, John Wiley & Sons, Inc., 2010 2. Fink M.P., The Rise of Mutual Funds, An Insider's View, Oxford University Press, 2011 3. Fabozzi, F.J., Bond Markets, Analysis, and Strategies (9th Edition), Prentice Hall 2015 4. Fabozzi, F.J., The Handbook of fixed income securities, Prentice Hall 2005. 5. Insurance Laws And Practices, Neelam Gulati N., Lovely Professional University, Excel Books Private Limited, 2014 6. Insurance Handbook - A guide to insurance: what it does and how it works, Insurance Information Institute, 2010 7. Insurance Study Material - Student Handbook, BSE Institute Ltd., 2015 					
Grading:					
The final grades are based on the score according the University terms of study: 50% or less - 2,0 (fail) >50% - 3,0 (pass) >60% - 3,5 (pass +) >70% - 4,0 (good) >80% - 4,5 (good+) >90% - 5,0 (very good)					
Prerequisites:					
There are no pre-requisites for this course					