



UNIwersytet GDAŃSKI



WYDZIAŁ ZARZĄDZANIA
UNIwersytet GDAŃSKI

Title					Code:
Investment, corporate, retail and private banking principles					14.3.5388 (winter) 14.3.5386 (summer)
ECTS points: 2	Hours: 15	Year: 2021/22	Semester: winter / summer	Status: Elective	Language: English
Lecturer: Piotr Pisarewicz PhD, Błażej Lepczyński PhD Email: piotr.pisarewicz@ug.edu.pl , blazej.lepczynski@ug.edu.pl					
Course description:					
<ol style="list-style-type: none">1. Formal and legal basis of banking, supervision and authority system, short history of banking, definitions, classification by various criteria, concept of risk2. Investment banking (fundamental elements of investment banking, issuance of debt, issuance of shares, underwriting, M&A transactions, asset management, securitization)3. Role of global rating agencies on capital market/assessing banks' creditworthiness4. Corporate banking (key elements of corporate banking, corporate loans, syndicated loan, cash pooling (physical, non-physical), corporate bonds, cash management, deposits, credit risk management)5. Retail banking and private banking (key elements of retail banking, global trends in retail banking, retail payment instruments (cash, cheques, debit card, credit card), loan market, mortgage credit, covered bond, retail deposits, internet and mobile banking)6. Challenges for the Polish and international banking					
Reading list:					
<ol style="list-style-type: none">1. B. Casu, C. Girardone, P. Molyneux, Introduction to Banking, Prencite Hall, 20062. M. H. Adelson, The Role Of Credit Ratings In The Financial System, S&P, 20123. Niedziółka P.red. , Bankowość inwestycyjna. Inwestorzy, banki i firmy inwestycyjne na rynku finansowym, Wydawnictwo: DIFIN SA, 20154. Zapadka P., Usługi bankowości inwestycyjnej. Zarys Prawa, C.H.Beck, 20125. Zarządzanie ryzykiem bankowym, Iwanicz-Drozdowska M. (red.), Poltext, Warszawa, 20176. Zarządzanie ryzykiem w małym banku – w kontekście zmieniających się regulacji nadzorczych, Żółtkowski W., CeDeWu, Warszawa 20177. Nadzór bankowy w Polsce. Dyskusja możliwych rozwiązań, Bujak B., Edu-libri, Kraków-Legionowo, 20178. Globalny nadzór i regulacja sektora finansowego, Davies H., Green D., PWN, Warszawa 2010.9. Modern Banking, S. Heffernan, Wiley 2004 Financial Market and Institutions, F. S. Mishkin, S. Eakins, Global Edition, 2018					
Grading:					
The final grades are based on the score according the University terms of study: 50% or less - 2,0 (fail) >50% - 3,0 (pass) >60% - 3,5 (pass +) >70% - 4,0 (good) >80% - 4,5 (good+) >90% - 5,0 (very good)					
Prerequisites:					
There are no pre-requisites for this course					