

TITLE					Code:
Financial Statement Analysis					4.3.1587
ECTS points: 5	Hours: 15 lec. + 30 ex.	Year: 2021/22	Semester: summer	Status: Elective	Language: English
Lecturer: prof. dr hab. Magdalena Jerzemowska; dr Bartłomiej Gabriel Email: magdalena.jerzemowska@ug.edu.pl bartlomiej.gabriel@ug.edu.pl					
Course description:					
<p>The fundamentals of the financial analysis of an enterprise, Methods of financial analysis, Sources of financial analysis of enterprises and rules for their verification, Preliminary analysis of the financial statement, Directions and principles of ratio analysis (activity, liquidity, solvency, profitability, and valuation ratios), Cash flow analysis, DuPont analysis.</p>					
Reading list:					
<p>A. Basic literature T.R. Robinson, E. Henry, W.L. Pirie, M.A. Broihahn, A.T. Cope, <i>International Financial Statement Analysis</i>, 3rd Edition, Wiley 2015. M.S. Fridson, F. Alvarez, <i>Financial Statement Analysis. A Practitioner's Guide</i>, Wiley Finance, 2011</p> <p>B. Complementary literature S.A. Ross, R.W. Westerfield, J. Jaffe, B.D. Jordan, <i>Modern Financial management</i>, McGraw-Hill Irwin, 2008 P. O'Regan, <i>Financial Information Analysis</i>, John Wiley&Sons, 2001 S.H. Penman, <i>Financial Statement Analysis and Security Valuation</i>, McGraw-Hill Irwin, 2001</p>					
Grading:					
<p>The final grades are based on the score according the University terms of study: 50% or less - 2,0 (fail) >50% - 3,0 (pass) >60% - 3,5 (pass +) >70% - 4,0 (good) >80% - 4,5 (good+) >90% - 5,0 (very good)</p>					
Prerequisites:					
There are no pre-requisites for this course					