

Subject card

Subject name and code	Alternative Investment Strategies, PG_00124895						
Field of study	Finance and Accounting						
Date of commencement of studies	October 2024		Academic year of realisation of subject		2024/2025		
Education level	postgraduate studies		Subject group		Obligatory subject group in the field of study Subject group related to scientific research in the field of study		
Mode of study	full-time studies		Mode of delivery		at the university		
Year of study	1		Language of instruction		English		
Semester of study	2		ECTS credits		7.0		
Learning profile	academic		Assessment form				
Conducting unit	Katedra Bankowości i Finansów -> Faculty of Management						
Name and surname of lecturer (lecturers)	Subject supervisor		dr Nina Stepanok				
	Teachers						
Lesson types	Lesson type	Lecture	Tutorial	Laboratory	Project	Seminar	SUM
	Number of study hours	30.0	15.0	0.0	0.0	0.0	45
	E-learning hours included: 0.0						
Learning activity and number of study hours	Learning activity	Participation in didactic classes included in study plan		Participation in consultation hours		Self-study	SUM
	Number of study hours	45		30.0		100.0	175
Subject objectives	The aim of the course is to prepare students to identify, analyze and manage alternative investment strategies.						

Learning outcomes	Course outcome	Subject outcome	Method of verification
	[FiRMU2_W09] The student knows and understands grammatical structures and vocabulary thoroughly within his/her specialty in a foreign language at B2+ level.	The student knows and deeply understands the grammatical structures and vocabulary of his specialty in a foreign language at the B2+ level.	[SW4] test/exam - oral or written [SW1] oral statement/conversation/discussion [SW2] presentation/project/paper/report [SW3] text preparation/written work
	[FiRMU2_U09] The student can use a foreign language at the B2+ level of proficiency of the Common European Framework of Reference for Languages and specialized terminology. The student has an in-depth ability to prepare written works, oral speeches and presentations in a modern foreign language on specific issues in his/her specialty, using basic theoretical approaches and various sources of information.	The student speaks English at the B2 level (European Language Description System); is able to prepare written works and oral presentations in English.	[SU1] oral statement/conversation/discussion [SU2] presentation/project/paper/report [SU3] text preparation/written work [SU4] test/exam - oral or written [SU5] implementation of a problem task
	[FiRMU2_K06] Creativity: - the student has the ability to think creatively, can go beyond the usual patterns, - can think and act in an entrepreneurial manner, - can flexibly adapt to the changing requirements of the environment.	Student: - prepares and gives presentations, - moderates and participates in discussions, - expresses own opinions and constructive criticism about projects of peer students.	[SK1] oral statement/conversation/discussion [SK2] presentation/project/paper/report [SK5] implementation of a problem task [SK6] demonstration of practical skills [SK8] observation of student's independent or team work
	[FiRMU2_K03] Communication: - the student can present his/her view/ issue in a way that others can understand, - courageously (but prudently) expresses his opinion, is not afraid to ask questions, - can participate culturally in the discussion, - can give constructive criticism, - can communicate on specialized topics in finance and accounting with a diverse audience.	The student can present his/her view/ issue in a way that others can understand, - courageously (but prudently) expresses his opinion, is not afraid to ask questions, - can participate culturally in the discussion, - can give constructive criticism, - applies principles of business ethics - acts as a team player or team leader to complete classroom activities.	[SK1] oral statement/conversation/discussion [SK2] presentation/project/paper/report [SK6] demonstration of practical skills
	[FiRMU2_U06] The student creatively uses the acquired knowledge in various scopes and forms to solve problems in finance and accounting that arise in business practice. The student knows the limitations of the usefulness of the applied knowledge.	The student can: - distinguish between alternative assets and traditional assets; - evaluate investment attractiveness, - prepare investment recommendations, - estimate the basic risk related to the investment project, - adjust investment strategy to the economic climate.	[SU1] oral statement/conversation/discussion [SU2] presentation/project/paper/report [SU3] text preparation/written work [SU4] test/exam - oral or written [SU5] implementation of a problem task [SU6] demonstration of practical skills
	[FiRMU2_W07] The student knows in detail the principles of project evaluation of finance and accounting (profitability of investment projects, assessment of the financial situation of the organization, risk assessment, threat of bankruptcy). The student can identify risks associated with the activities of the organization and correctly determine their consequences and methods of mitigation with the skillful use of theoretical knowledge using a specific research method.	The student knows: - the basic components of alternative assets, - methods of trading on the alternative investments market, - elements of forecasting future assets values.	[SW4] test/exam - oral or written [SW1] oral statement/conversation/discussion [SW2] presentation/project/paper/report [SW3] text preparation/written work [SW5] implementation of a problem task

Subject contents	1. Hedge Funds		
	2. Introduction to Real Assets		
	3. Real Assets: Commodities		
	4. Private Real Estate and Illiquidity		
	5. Private Equity		
	6. Financial Derivatives		
	7. Structured Products: Collateralized Debt Obligations		
Prerequisites and co-requisites			
Assessment methods and criteria	Subject passing criteria	Passing threshold	Percentage of the final grade
	Project credit	51.0%	30.0%
	Active participation in classes	51.0%	20.0%
	Written test	51.0%	50.0%
Recommended reading	Basic literature	Chambers D.R., Black K.H., Lacey N.J.: Alternative investments: a primer for investment professionals, CAIA Association, 2018 Gregorgieu G.: Encyclopedia of alternative investments, CRC Press/ Taylor & Francis Group, 2009	
	Supplementary literature	Wiley J.: Wiley study guide for 2018 level I CFA exam. Vol. 5, Fixed income, derivatives, & alternative investments, John Wiley & Sons, 2018 Kent H., Filbeck G.: Alternative Investments, Instruments, Performance, Benchmarks and Strategies, John Wiley & Sons, 2013	
	eResources addresses	Adresy na platformie eNauczanie:	
Example issues/ example questions/ tasks being completed			
Work placement	Not applicable		

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